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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the West, but lower in the East and Midwest when compared to previous week. Trade sentiment was mixed, ranging steady to weak. Retail and food service demand was mostly light to moderate. Supplies of all sizes were more than sufficient for trade needs. In the parts structure, movement was generally light to no better than fair with orders usually limited to regular commitments. Tenders were in good supply, but the remaining parts were adequate to ample with mixed interest. In production areas, live supplies were moderate at mostly desirable weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 06-MAR-2006 (cents per lb)

AREAS	MAJORITY	US GRADE A		COMPOSITE	
		WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	59.67	29
Chicago	51.00-54.00	54.63	38 :	56.19	71
Ohio Cities	TFEWR		:	54.46	18
Denver	75.50	75.27	14 :	75.92	15
Detroit	53.00-55.00	55.00	9 :	59.17	48
Los Angeles	76.00	73.76	68 :	71.51	127
New York	53.00-56.00	54.68	22 :	58.26	49
Philadelphia	52.50-54.00	53.27	11 :	53.75	22
Pittsburgh	52.00-55.00	53.82	11 :	60.93	58
St. Louis	52.50-52.75	52.28	20 :	52.93	43
San Francisco	76.50	75.45	32 :	75.88	78

Composite Weighted Average

Loads	03/06/06	Change/Last Wk	02/27/06	03/07/05
558	62.55	-39	62.94	71.74

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	58.00-59.00	58.56	32
Central	50.00-59.50	58.31	71
Western	58.00-63.00	61.33	37
Southeast Area FOB Dock Equivalent			
Mississippi	67.00-70.00	67.82	92

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 68.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,108	51.00-70.00	67.68
The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:		
	WTD AVG	VOLUME
LINE RUN TENDERS	140.00	1,438
BREASTS - B/S	112.50	5,984
BREASTS - WHOLE	57.50	1,503
THIGH MEAT - B/S	85.50	1,168
LEG QUARTERS	20.00	9,384
WINGS	101.50	3,032

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying interest was light to no better than fair entering the week as dealers kept floor stocks in close balance with immediate needs. Offerings were at least adequate to fully adequate for current trade needs. Movement through retail and distributive channels was light to mostly fair. The market tone was steady to about steady. In the parts complex, breast items were fully adequate. Tenders were clearing satisfactorily. Leg cuts and wings were fully adequate to readily available.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was generally steady at best. Demand following the weekend was light to fair with trading usually limited to regular commitments. Supplies of all sizes were more than sufficient to handle light trade needs. In the parts structure, movement was mostly fair. Tenders were adequate to close and moving satisfactorily. The remaining items were adequate to ample with mixed interest. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. The market tone was about steady. Reported trading, for this weeks' delivery, were at generally unchanged prices on regular commitments and unchanged to somewhat higher on new negotiations. Buying activity was moderate. Offerings were adequate to ample with heavy weights in the longest position. Retail demand was moderate. Dealers reported generally satisfactory weekend clearances. The market tone was about steady to weak on parts with boneless dark meat items in the weakest position. The Los Angeles negotiated WOG weighted average was 59.11 up 1.14, with the volume reported up 3 percent to 28 loads.

MIDWEST REGION BROILER/FRYER Majority prices on whole broiler/fryers moved lower in all locations from last Monday's final; Ohio cities TFEWR. The market tone was barely steady to weak. Offerings moderate to heavy on light trade inquiry. Retail and food service demand was light to moderate. Floor stocks were adequate to plentiful; weights desirable. Parts supplies were fully available. The market tone was steady to weak on all parts

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was only fair with heavier weights slightly more available for early week needs. Seller offerings were irregular but adequate as they work forward in anticipation of Tuesday reduced schedules. Live supplies were moderate; weights were mostly desirable. Processor schedules reflected some reductions in operations and were moderately heavy. Less than trucklot asking prices were unchanged at 54 to 69 cents. Trade sentiment was usually steady. In the parts complex, demand was fair with supplies irregular, but at least adequate for full needs.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	44-70
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was generally fair at best as dealers limited orders to most immediate needs entering the week. Offerings of breast items were fully sufficient for current needs. Tenderloins were in good balance to well cleared. Leg cuts and wings were at least adequate to instances ample. Movement through retail and distributive channels was mostly fair. The market tone was about steady to to weak for wings and boneless skinless thigh meat. Tenders were fully steady. Other items were no better than steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	115	103.12	624,440
TENDERLOINS	95-100	94.28	132,480
BREAST - WITH RIBS	57-58	64.32	20,800
BREAST - LINE RUN	57	58.44	81,000
LEGS	33-34	28.55	349,960
LEG QUARTERS (BULK)	18-19	20.10	230,600
DRUMSTICKS	20-21	25.40	36,800
THIGHS	26-27	27.52	17,800
B/S THIGHS	79-80	75.15	157,920
WINGS (WHOLE)	89-90	87.01	208,760
BACKS AND NECKS (STRIPPED)	10-12	11.20	18,320
LIVERS (5 POUND TUBS)	35-40	37.84	4,160
GIZZARDS (HEARTS)	45-50	49.47	13,640

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY WT.	AVG
BREAST - B/S	1,040	94.00-142.00	95-108	109.42
TENDERLOINS	332	91.00-162.00	93-95	95.27
BREAST - WITH RIBS	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	2,040	12.00-17.00	12-15	14.59
LEG QUARTERS (4/10)	TOO FEW TO REPORT			
WINGS (WHOLE)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	1,403	19.00-32.00	19-20	19.99

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	03/06	03/02	03/02	02/27	02/23
Alabama	3,912	3,939	5.30	3,928	5.33
Arkansas	5,463	5,221	5.15	5,187	5.08
Delmarva	2,214	2,312	5.66	2,282	5.70
KY-LA-TN	2,236	2,281	4.92	2,173	4.93
Mississippi	2,868	2,881	5.77	2,835	5.75
North Carolina	2,597	2,629	6.60	2,469	6.72
Texas	2,487	2,525	5.27	2,476	5.28
Total	21,777	21,788	5.48	21,350	5.48
Mon	21,777 (A)			21,350(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 06-Mar 2005 is estimated to be 32,581,000 up 1.69 percent from a week ago, and up 3.9 percent from a year ago. (last week 32,038,000 last year 31,353,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	545	85.00-143.00	-	94.91
TENDERLOINS	250	90.00-145.00	92-98	109.52
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	186	19.00-42.00	20-22	21.89
LEG QUARTERS (BULK)	586	13.00-22.00	14-15	14.83
LEG QUARTERS (4/10)	1,130	15.00-25.00	17-18	18.34
WINGS (WHOLE)	295	82.00-101.00	84-89	89.25
WINGS (CUT)	275	105.00-113.00	106-110	109.05
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
TRADING FOR MARCH 06, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
35.50 - 42.00	37.42	38.50

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 06-MAR-2006 TO 10-MAR-2006, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	86.00 - 116.00	97.00 - 108.00
BREAST - LINE RUN	54.00 - 77.00	57.00 - 61.00
LEGS	27.00 - 49.00	-
LEG QUARTERS (BULK)	13.00 - 27.00	19.00 - 21.00
LEG QUARTERS (4/10)	18.00 - 29.00	21.00 - 22.00
DRUMSTICKS	18.00 - 32.00	-
THIGHS	25.00 - 35.00	-
WINGS (WHOLE)	84.00 - 115.00	98.00 - 104.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	30.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 59.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	81.25-99.25
WOGS 2# & UP - CUT UP 8&9 PIECES	84.75-101.75

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	95-98
ROASTERS 4# & UP	97-106
HENS UNDER 5#	
HENS OVER 5#	65-73

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	DRY PACK 114
	ICE PACK 89-105
ROASTERS 4# & UP	DRY PACK 118
	ICE PACK 100
HENS OVER 5#	DRY PACK 109
	ICE PACK 88-102
DUCKS	185-190

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

MARCH 03, 2006

CHICKEN WITH SKIN ADDED — **PRICES** — **VOLUME** —
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.50	16.00-17.00	562,000	-
WTD AVERAGE	17.50	16.50		
15-20%				
RANGE	14.75-21.00	14.00-15.00	1,868,000	1,092,000
WTD AVERAGE	17.97	14.56		
20% OR MORE				
RANGE	-	14.00	120,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

MARCH 03, 2006

CHICKEN WITH SKIN ADDED — **PRICES** — **VOLUME** —
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE		18.00	40,800	-
WTD AVERAGE		18.00		
15-20%				
RANGE	20.00	12.00-17.00	1,202,000	408,000
WTD AVERAGE	20.00	13.79		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to slightly lower when compared to a week earlier. Demand was fair to moderate for the mostly adequate to at least adequate offerings of spent hens. Processing schedules were noted as normal to instances heavy. Sales of finished product was sufficient. The undertone was no better than steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 06-MAR-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9.5-15.25	12-13	12.61
AT FARM PRODUCER LOADING		TOO FEW TO REPORT	
FOB PLANT		TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Majority prices were unchanged to slightly higher compared to the past week. Demand was moderate for at least adequate offerings of spent heavy hens. Finished sales were fair. Schedules were normal. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 06-MAR-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9-15.25	11-13	12.31

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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